Creating User Friendly SSRS Reports

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Your Background

Beginner

Fairly New Report Writer

Comfortable

Written Many Reports

Advanced

Lost Track Of Report Count

Just Checking Options

Managers, QA, Working With Other Tools



Objectives

- Navigation within reports
- Filtering by user
- Layouts affected by filtering
- Utilizing color
- Templatization

Navigation within reports

- Document maps
- Bookmarks
- Hyperlinks
- Visibility

Demo Take Away

- Bookmarks and Document Maps can provide a short "table of contents" at the beginning or ending of a report
- Documents Maps can provide simple metrics for the report
- Hyperlinks can tie various assets together
- Modifying the visibility of sections can provide more layout options

Filtering by user

- ► Returns Report User: User!UserID
- Limits data for users
- Rolls up data for managers
- Can be used to affect formatting

Demo Take Away

- Filter data based on user login by leveraging the User!UserID property.
- ► The user login can be used to filter other parameters too
 - Warning: Filtering parameters with other parameters can slow the report down
- Change layout by determining information about the user by leveraging their login

Utilizing Colors

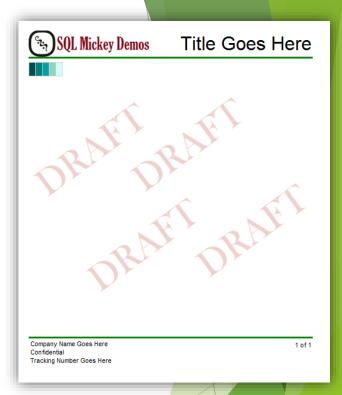
- Can denote departments
- Can denote major upgrades
- ► Can be used to indicate key data points

Demo Take Away

- Dynamic coloring provides
 - ▶ Visual cues to important parts of a report
 - ► A way of customizing the layout of a report
- Dynamic coloring can be controlled through the database

Templatization

- Creates Consistency
- Helps with quick turnaround of new reports
- Includes: Parameter values, printed date, report ID



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Questions??

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Book

SQL Server 2012 Reporting Services Blueprints

